

TO: All Staff
FROM: Payroll/Benefits Department
DATE: June, 2014
SUBJECT: 403(b) Retirement Plan

Effective **Monday, June 16, 2014**, we will be transitioning from CPI Qualified Plan Consultants to The OMNI Group for administration of our 403(b) Retirement Plan. CPI will no longer be offering 403(b) plan administration and has partnered with OMNI to continue services for our Plan.

OMNI is a leading 403(b) Administrator and will take on the responsibility to ensure that the district, its employee participants, and each of our investment providers and their agents adhere to the many compliance regulations issued by the IRS.

OMNI will continue services for the Plan without interruption. Any transactions that were in effect or pending at the time of the transition such as contributions, distributions, loan applications, etc., will continue to be processed. No action is necessary on your part. Beginning Monday, June 16, 2014 it will be necessary to contact OMNI for 403b services that CPI now provides.

You may contact OMNI by visiting their website at www.omni403b.com or by phone at (877)544-6664.