## NORTH PENN SCHOOL DISTRICT

PROPERTY TAX REBATE

NPSD Tax Year July 1, 2021, TO June 30, 2022, for year 2020 PA-1000 (filed in 2021)

| NPSD Tax Year July 1, 2021, 10 June 30, 2022, for year 2020 PA-1000 (filed in 2021)   |   |                    |  |
|---|---|--------------------|--|
| FILING INSTRUCTIONS  WHERE TO FILE: NPSD Educational Services Center, 401 E. Hancock St, Lansdale, PA 19446   |   |                    |  |
| WHEN TO FILE: After July 1, 2021 but before June 30, 2022   |   |                    |  |
| * PLEASE <u>COMPLETE ALL</u> REQUESTED INFORMATION * <u>Please print legibly or type</u>  |   |                    |  |
| PART A – Personal Information   |   |                    |  |
| Name of Claimant:   |   |                    |  |
| Address of Claimant:  |   |                    |  |
| Phone Number:   |   |                    |  |
| Parcel Number (Found on Tax Bill):  |   |                    |  |
| Birth Date of Claimant:   |   |                    |  |
| Social Security Number of Claimant:   |   |                    |  |
| PART B - Form PA-1000 2020 (Property Tax or F   | Rent Rebate Claim)                                  |                    |  |
| Insert amount from Line 13 on Form PA-1000 2020 (T  | ,   | \$                 |  |
| Inserted amount in above PART   | B may not exceed \$35,000 for owners or \$          | 15,000 for renters |  |
| Complete Ap   | oplicable Section C                                 |                    |  |
| PART C (1) – FOR PROPERTY OWNERS ONLY   | Y - Calculation of Property Tax Rebate              | from North Penn    |  |
| (a) Insert total property taxes paid from Line 14 on  | Form PA-1000 2020                                   | \$                 |  |
| (b) Insert Property Tax Rebate amount received including any supplement for <b>PA-1000 2020</b>   |   | \$                 |  |
| (c) Subtract line (b) from line (a)   |   |                    |  |
| (d) Percentage Rebate Factor  |   | x 60%              |  |
| (e) Multiply line (b) by line (d) =   |   | \$                 |  |
| (f) Property Tax Rebate from the School District (insert the lesser of line (c) and line (e))  Inserted amount on line (f) above may not exceed \$585.00  |   |                    |  |
| PART C (2) – FOR RENTERS ONLY - Calculation of Rent Rebate from North Penn  |   |                    |  |
| (a) Insert amount from <i>Line 17</i> on Form PA-1000 2020  |   | \$                 |  |
| (b) Insert amount from <i>Line 18</i> on Form PA-1000 2020 (Rent Rebate)  |   | \$                 |  |
| (c) Subtract line (b) from line (a) =   |   | \$                 |  |
| (d) Percentage Rebate Factor  |   | x 60%              |  |
| (e) Multiply line (b) by line (d) =   |   | X 9970             |  |
| (f) Rent Tax Rebate from the School District (insert the lesser of line (c) and line (e))   |   |                    |  |
| Inserted amount on line (f) above may not exceed \$390.00   |   |                    |  |
| PART C (3) – COMBINED OWNER/RENTERS ONLY - Calculation of Tax/Rent Rebate   |   |                    |  |
| (a) Insert amount from <i>Line 17</i> on Form PA-1000 2020  |   | \$                 |  |
| (b) Insert Property Tax Rebate amount received including any supplement for PA-1000 2020 (c) Subtract line (b) from line (a) =  |   |                    |  |
|   |   |                    |  |
| (d) Percentage Rebate Factor  |   | x 60%              |  |
| (e) Multiply line (b) by line (d) =   |   |                    |  |
| (f) Rent Tax Rebate from the School District (insert the lesser of line (c) and line (e))  Inserted amount on line (f) above may not exceed \$585.00  |   |                    |  |
| PART D - Checklist of Required Information  |   | m                  |  |
| (a) Copy of Form <b>PA-1000 2020</b> (Page 1 & 2 of the Prope   | rty Tax or Rent Rebate Claim) filed with the PA Dep | t. of Revenue      |  |
| (b) Copy of 2020 PA-1000 Rebate Check received in 2021 or Statement of Direct Deposit from the State received in 2021 as shown in Part C, Line (b)  |   |                    |  |
| I declare that this form is true, correct and complete, that the documents required and attached hereto under Part D are true and correct copies of those documents, and that to the best of my knowledge and belief this is the only claim filed by members of my household. |   |                    |  |
|   |   |                    |  |
| *Claimant's Signature   | Printed Name of Preparer (if other than 0           | Claimant)          |  |
| Č   | ,   | •                  |  |
| *Date   | Date Signature of Preparer (if other than Claimant) |                    |  |
| Did you enclose all of your copies?   | · ·   |                    |  |
| DID YOU SIGN AND DATE THIS FORM?  | Telephone Number of Preparer (if other              | er than Claimant)  |  |

## Property Tax Rebate Percentage Factor Table

| Total Income         | Rebate Percentage Factor |
|----------------------|--------------------------|
| 0 to \$8,000         | 60%                      |
| \$8,001 to \$15,000  | 60%                      |
| \$15,001 to \$18,000 | 60%                      |
| \$18,001 to \$35,000 | 60%                      |

## Rent Rebate Percentage Factor Table

| Total Income        | Rebate Percentage Factor |
|---------------------|--------------------------|
| 0 to \$8,000        | 60%                      |
| \$8,001 to \$15,000 | 60%                      |

The rebate percentage factor will be applied to the rebate amount received by the Claimant from the Commonwealth of Pennsylvania, including supplemental rebates.